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12 Attorneys for Debtors

13 **UNITED STATES BANKRUPTCY COURT**

14 **DISTRICT OF NEVADA**

15 In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.	16 Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR
17 In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.	18 Chapter 11 Jointly Administered Under Case No. BK-S-06-10725 LBR
19 In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor.	20
21 In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	22
23 In re: USA SECURITIES, LLC, Debtor.	24
24 Affects: 25 <input type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input checked="" type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA Capital First Trust Deed Fund, LLC	25

**STIPULATION CONCERNING PROOF
OF CLAIM 10729-00022 FILED BY
MICHAEL P. MOLLO**

(AFFECTS USA SECURITIES LLC)

1 USA Securities LLC (“USA Securities”), by and through its counsel, and Michael P.
 2 Mollo (“Mollo”) hereby stipulate as follows:

3 1. Mollo filed proof of claim 10729-00022 against USA Securities asserting priority
 4 status and seeking \$106.63 for “wages, salaries, and compensation” (the “Mollo Claim”).

5 2. USA Securities filed an objection to the Mollo Claim asserting that it had no
 6 liability on account of the claim and requesting that it be disallowed in its entirety (the
 7 “Objection”) (Docket No. 3021).

8 3. Mollo filed a response to the Objection on March 19, 2007 (Docket No. 3177).

9 4. A hearing was held on the Objection to the Mollo Claim on April 26, 2007, during
 10 which time the Court set a further status hearing on the Objection for June 15, 2007, at 9:30 a.m.

11 5. In order to avoid further costs associated with the Objection to the Mollo Claim,
 12 and without admitting any liability on account of the same, USA Securities and Mollo hereby
 13 agree and stipulate as follows:

- 14 a. That the Mollo Claim shall be allowed as a priority claim in the amount of \$50 with
 the remaining amount of the Mollo Claim to be disallowed in its entirety.
- 15 b. That this stipulation shall have no effect on any other claims that Mollo may have
 filed against the other Debtors.

16 6. The parties submit a stipulated order herewith for the Court’s convenience.

17 Dated: May 24, 2007.

18 RAY QUINNEY & NEBEKER P.C. and
 19 SCHWARTZER & McPHERSON LAW FIRM

20 By: /s/ Steven C. Strong

21 STEVEN C. STRONG
 22 LENARD E. SCHWARTZER
 23 JEANETTE E. MCPHERSON
 24 *Attorneys for Debtors*

25 AND

26 By: _____

27 MICHAEL P. MOLLO

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19 Dated: May 23, 2007.

20 RAY QUINNEY & NEBEKER P.C. and
SCHWARTZER & MCPHERSON LAW FIRM

21 By: _____

22 STEVEN C. STRONG
LENARD E. SCHWARTZER
JEANETTE E. MCPHERSON
Attorneys for Debtors

23 AND

24 By: _____

25 MICHAEL P. MOLLO